



Kotak Mahindra Bank

Ref No: KMBL/SME/WISE/280/2025-26

Date: 12.09.2025

To,  
**The Board of Directors,**  
**Shankesh Jewellers Limited**  
(Formerly Known as Shankesh Jewellers Private Limited)  
Office No. 12, 3rd Floor,  
101 Mumbadevi Diamond Premises Co-op, Society Ltd.,  
Zaveri Bazar, Mumbai, 400002

**Sub: Proposed Initial Public Issue of Shankesh Jewellers Limited ( “ the Company ”)(Formerly Known as Shankesh Jewellers Private Limited)**

We, Kotak Mahindra Bank Limited hereby confirm that we are the Banker / Secured Lender to your Company. We hereby give our consent to our name being inserted as “Banker / Secured Lender to the Company” in the Offer Document which the Company intends to issue in respect of the proposed Initial Public Offer. The following information in relation to us may be disclosed:

Name: Kotak Mahindra Bank Limited  
Address: Godrej Two, 10th Floor, Unit 1003 & 1004, Off Eastern Express Highway, Pirojsha Nagar, Vikhroli (East), Mumbai 400 079  
Contact Person: Sanchit Lal  
Tel. No.: 8451989893  
Email ID: Sanchit.Lal@kotak.com  
Website: www.kotak.com

We hereby authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and 32 and other applicable provisions of the Companies Act, 2013, the Stock Exchanges and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory as required by law.

Yours faithfully,

For Kotak Mahindra Bank Limited

**Authorized Signatory**

**Name:** Vinit Rode

**Designation:** Deputy Vice President

**Email id:** vinit.rode@kotak.com

This is a Confidential document.